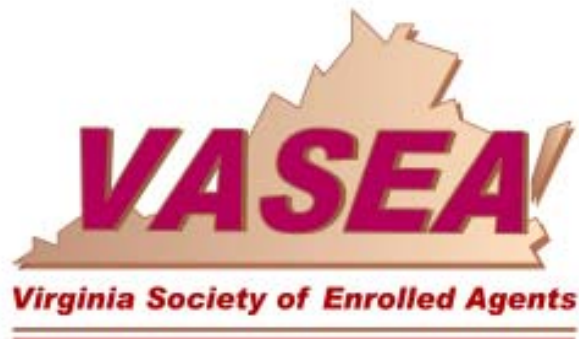


Virginia Society of Enrolled Agents 20th Annual Spring Seminar

*22 Hours of Exceptional Tax CPE for Enrolled Agents
and other tax professionals!*

**Thursday, Friday, Saturday
June 12, 13, & 14, 2008**

Fredericksburg Hospitality House
(formerly Holiday Inn Select)
2801 Plank Road
Fredericksburg, VA 22401
*For hotel reservations call:
1-800-682-1049*



Affiliate of  **naea**
National Association of Enrolled Agents

Schedule of Events

Thursday, June 12, 2008

7:30 a.m. Registration and Continental Breakfast

8:10 a.m. **The Tax Professionals Guide to Real Estate Transactions**
Paul La Monaca, CPA, MST
8 Hours Tax CPE Credits

This course introduces the Enrolled Agent to the real estate transactions typical to the tax professional who works with individual taxpayers that invest in real estate for personal and investment purposes. Whether the investment in the real property is a principal residence, residential rental, converted condo or a Limited Liability Company; you want to sign up for this course. The group will discuss issues dealing with basis, treatment of acquisitions and dispositions, depreciation, passive activity losses, holding periods, includible income and allowable deductions and more!

12:00 p.m. Lunch

1:00 p.m. **The Tax Professionals Guide to Real Estate** continues

4:50 p.m. **The Tax Professionals Guide to Real Estate** concludes

7:00 p.m. **Understanding Charitable Giving Concepts for Tax Preparation**
Arthur Joseph Werner, JD, MS-Taxation
8 Hours Tax CPE Credits

Charitable giving in financial and estate planning can be complex in nature. This course provides tax professionals with an understanding of, and familiarity with, charitable giving concepts. In addition, the course looks at a number of advanced planning strategies in the area of charitable giving. Participants will learn about the following topics: charitable gift annuities; charitable giving using life insurance; charitable remainder trusts (CRATS and CRUTS); charitable lead trusts; community foundations; private foundations; conservation easements and facade easements; retirement plan gifts (charitable gifts with IRAs or other retirement funds); testamentary gifts; donor-advised funds; pooled income funds; and, supporting organizations.

8:40 p.m. **Understanding Charitable Giving Concepts** adjourns for the day. Resumes at 8:10 a.m. the next day.

Friday, June 13, 2008

7:30 a.m. Registration and Continental Breakfast

8:10 a.m. **Understanding Charitable Giving Concepts for Tax Preparation** continues

12:00 p.m. Lunch

1:00 p.m. **Understanding Charitable Giving Concepts for Tax Preparation** continues

Schedule of Events continued

Friday, June 13, 2008 continued

- 2:50 p.m. Charitable Giving concludes
Special VASEA Anniversary Refreshment Break
Sponsored by Fredericksburg Hospitality House
- 3:15 p.m. VASEA Annual Meeting & Awards Presentations
- 4:30 p.m. Reception and Town Hall
Enjoy cocktails and hors d' oeuvres while networking with other tax professionals. VASEA Board Members and Committee Chairs will be on hand to answer questions and listen to suggestions. If you are interested in VASEA's future, have an opinion you would like to share, or are just curious, then this is the place to be. Cash bar.
- 6:30 p.m. Adjourn for the Day

Saturday, June 14, 2008

- 7:30 a.m. Registration and Continental Breakfast
- 8:10 a.m. **Tax Considerations for Elder Care**
Letha Sgritta McDowell
4 Hours Tax CPE Credits
Many of your clients are extremely worried about the cost of long-term care. Approximately 43% of all persons over the age of 65 years will spend some time in a nursing home and costs may exceed \$15,000 a month. Therefore understanding what constitutes long term care and how to pay for it will be crucial in the future. Involved in paying for long term care are a number of tax considerations such as using qualified plans as a form of payment, the deductibility of long term care insurance, the deductibility of long term care costs and household employee concerns. This presentation will discuss the basics of Medicare, Medicaid, and Long-term Care Insurance as well as both tax related and non tax related planning strategies used to help pay for the cost of long-term care.
- 12:00 p.m. Lunch
- 1:00 p.m. **Ethics in Tax Practice**
Benny R. Montgomery, EA
2 Hours Tax CPE Credits
This intermediate session will cover Internal Revenue Code Sec. 6694: Understatement of Taxpayer's Liability by Tax Return Preparer; and, certain sections of Circular 230 Subpart B and C.
- 2:50 p.m. Seminar Completed. CPE certificates issued.

Registration Information

Register by May 23rd to save the most money!

Meeting Location:

Fredericksburg Hospitality House

(formerly the Holiday Inn Fredericksburg)

2801 Plank Road, Fredericksburg, VA 22401

Reservation line - 1-800-682-1049

Directions - Just off I-95 at Exit 130B northbound and 130A southbound (Route 3 West)

Special Room Rate

\$90.00 per night plus tax for reservations made by **Friday, May 30, 2008**. Be sure to ask for VASEA's group rate.

Reservations made after May 30th are subject to availability and higher prices.

Member Discounts

Members receive a discount on registration. Member pricing applies to members of NAEA and VASEA, associates of VASEA, their spouses, and staff.

Early Bird Discount

Save \$25 on registrations postmarked on or before May 23, 2008.

Late Registration Fee

Due to administrative costs associated with late registration, we must add \$30 to registrations made June 4, 2008 or later.

Company Discounts

Companies registering more than two of their employees receive an additional discount. Companies may subtract 5% for 3-5 registrations, 10% for 6-10, and 15% for 11 or more attendees. Payment must be made by company check or credit card.

Registration Includes

Continental breakfasts, lunches, morning and afternoon coffee and refreshment breaks, and handout materials for each session registered.

Refund Policy

Refunds will be honored if written notification is received at the Administrative Office by Friday, May 30, 2008. A processing fee of \$50 will be deducted from the refund. Cancellations after May 30th will not be accepted. "No Shows" will forfeit their fees. Substitutions are allowed.

Meeting Room Temperatures

Temperatures will vary. For your comfort, please wear layered clothing.

Questions

Contact Heather Greenwell, VASEA's Administrator, at
(804) 340-5225 or toll-free at (800) 344-8732.

More CPE

For a complete listing of VASEA's CPE Programs, visit our website at www.vasea.org.

VASEA 20th Annual Spring Seminar Registration Form

Complete and mail or fax to:

Virginia Society of Enrolled Agents (VASEA)
2415 Westwood Avenue, Richmond, VA 23230
Fax - (804) 288-3551

Please print or type. Use separate form for each registrant.

Name _____ Badge Name/Nickname _____

Address: _____ City _____ State _____ Zip _____

Work Phone _____

Emergency Contact Name _____ Emergency Contact Phone Number _____

VASEA Member/Associate [] yes [] no

I am employed by _____ who is a member of NAEA or VASEA.

Please check all that apply:

[] Three Day Seminar (22 Hours CPE) - ETHICS SEMINAR INCLUDED!!! BEST VALUE!!!
Members - \$400 / Nonmembers - \$430

[] Thursday, June 12, 2008 (10 Hours CPE)
Members - \$170 / Nonmembers - \$180

[] Friday, June 13, 2008 (6 Hours CPE)
Members - \$135 / Nonmembers - \$145

[] Saturday, June 14, 2008 (6 Hours CPE)
Members - \$135 / Nonmembers - \$145

[] Ethics Seminar Only (2 Hours CPE)
Members - \$50 / Nonmembers - \$60

[] I will attend the Annual Meeting on Friday afternoon.

[] I will attend the Friday Evening Reception & Town Hall.

[] This is my first VASEA meeting.

[] I am interested in information on VASEA's SEE Review Course.

Early Bird Discount - If postmarked on or before Friday, May 23, 2008, subtract \$25 from your total registration fee.

Late Registration Fee - If postmarked Wednesday, June 4, 2008 or later, add \$30 to your total registration fee.

Total Due: _____

[] Check - Make payable to VASEA and mail to 2415 Westwood Avenue, Richmond, VA 23230.

[] Credit Card - VISA, MasterCard, Discover, and AMEX accepted.

Credit Card Number _____ Exp. Date _____ Sec. Code _____

Cardholder Name (if different from above) _____

Cardholder Address (if different from above) _____