

# 34th Annual Spring Seminar



Wednesday, Thursday, Friday - June 8-10, 2022

LIVE & VIRTUAL REGISTRATION OPTIONS

University of Mary Washington ~ University Center Chandler Ballroom

1301 College Avenue, Fredericksburg, VA 22401

## Featured Speakers



### Thomas Gorczynski, EA, USTCP

is a nationally recognized speaker and educator on federal tax law matters. He is editor-in-chief of EA Journal, author of the Tom Talks Taxes online newsletter, the co-author of the PassKey Learning Systems EA Review Series, and co-owner of Compass Tax Educators. He is an Enrolled Agent, a Certified Tax Planner, a National Tax Practice Institute Fellow, a Certified Tax Resolution Specialist, and admitted to the bar of the United States Tax Court as a non-attorney. Tom earned a Master of Science in Taxation from Golden Gate University and a Certificate in Finance and Accounting from the Wharton School at the University of Pennsylvania. He received the 2019 Excellence in Education Award from the National Association of Enrolled Agents and the 2018 Member of the Year Award from the American Institute of Certified Tax Planners. Tom's tax practice in Phoenix, Arizona focuses on implementing advanced tax reduction strategies and representing taxpayers with complex tax problems before the IRS and in the United States Tax Court.



### Vaughan Long, EA

is the founder of Tax Solutions Alliance, a firm that specializes in IRS Tax Resolution as well as the owner of Ally Tax & Accounting. Vaughan is based in Midlothian, VA where he was mentored by a former IRS Revenue Officer with 49 years of collection experience in IRS collections, including 28 years with the IRS and 21 years in private practice. Vaughan is a member of NAEA and VASEA as well as the American Society of Tax Problem Solvers and most recently a new Board Member of the Chesterfield Chamber of Commerce. He has extensive tax and negotiation experience including 7 years with the Circuit City Stores Corporate Tax, Merchandising and Buying Departments before starting his own tax practice. Vaughan is a 1997 graduate from North Carolina State University.



### LuSundra Everett, EA

is the owner of Everett Tax Solutions, specializing in Home and Small Business, Cryptocurrency, and Military. She started in the home business industry in 2009. It was with that first tax return after being a home business owner that piqued her interest in tax preparation. Now, LuSundra is a Fellow of the National Tax Practice Institute and represents clients before the IRS. She is a sought-after speaker and recently became a Certified Tax Coach which is focused on Tax Planning. LuSundra is the Best-Selling Author of "The Home Biz Tax Lady's No-Nonsense Guide to Home Business Management", available on Amazon. She is also a marketing geek, specializing in video marketing. You can find her on Social Media as the Home Business Tax Lady, mainly on Facebook and YouTube. She is an Army Veteran and Army wife, currently residing in the Richmond, VA area with her husband and two children.



### John Sheeley, EA

began his career in the tax industry in 1987, passing the IRS special enrollment exam in 1995. His career includes 13 years as a multi-unit franchisee of a national tax firm and 5 years as a tax manager at a regional CPA firm in New York. A National Tax Practice Institute fellow, John completed his undergraduate education at the State University of New York at Oswego. John formed his current tax services firm in 2008, with a focus on the tax and representation needs of U.S. citizens living abroad, and non-resident alien entrepreneurs and entertainers living and working in the United States. The Firm prepares the occasional cannabis industry and crypto currency tax return. John is also the founder of Tax Practice Pro, Inc, a national continuing education provider based in Chester, New York.

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VASEA  
VIRGINIA SOCIETY OF ENROLLED AGENTS

P.O. Box 2873  
Mechanicsville, Virginia 23116

<<First Name>> <<Middle Name>> <<Last Name>> <<Suffix>> <<Designation>>  
<<Company>>  
<<Address 1>> <<Address 2>>  
<<City>>, <<State>> <<Zip>>



# 34th Annual Spring Seminar

## Seminar Location

University of Mary Washington ~  
University Center Multipurpose Room C  
1301 College Avenue, Fredericksburg, Virginia 22401

Directions: From I-95, take Exit 130-A. Follow Route 3 East business to the traffic light for William Street. Make a left at the light. Follow William Street to the next traffic light and make a left onto College Avenue.

## Sleeping Rooms

Sleeping Rooms - \$96+ per night  
Hyatt Place Fredericksburg at Mary Washington  
1241 Jefferson Davis Hwy, Fredericksburg, VA 22401  
Please call (540) 654-3333 for reservations and reference group code: G-VASE

IMPORTANT: We expect the room block (and entire hotel) to sell out before the group cutoff date of 5/4/22. We recommend reserving a room as soon as possible if you plan to attend in person. You can cancel your room up to 72 hours prior to arrival without penalty.



## 34th Annual Spring Seminar

For more details please visit the VASEA website at  
[www.vasea.org/tax-seminars!](http://www.vasea.org/tax-seminars!)

### Schedule of Events

#### Wednesday, June 8, 2022

**10:00 a.m. - Noon ET**

#### **Tax Planning Strategies for Individuals**

2 hours CE/CPE

Thomas A. Gorczynski, EA, USTCP

**1:00 p.m. - 3:00 p.m. ET**

#### **Tax Planning Strategies for Businesses**

2 hours CE/CPE

Thomas A. Gorczynski, EA, USTCP

**3:00 p.m. - 5:00 p.m. ET**

#### **Taxation of Gambling Activities**

2 hours CE/CPE

Thomas A. Gorczynski, EA, USTCP

#### Thursday, June 9, 2022

**10:00 a.m. - Noon ET**

#### **IRS Collections – Post Pandemic**

2 hours CE/CPE

Vaughan Long, EA

**1:00 p.m. - 3:00 p.m. ET**

#### **A Review of US Tax Court Cases**

2 hours CE/CPE

Vaughan Long, EA

**3:00 p.m. - 5:00 p.m. ET**

#### **Cryptocurrency: What Tax Pros Need to Know**

2 hours CE/CPE

LuSundra Everett, EA

#### Friday, June 10, 2022

**10:00 a.m. - Noon ET**

#### **Entity Selection**

2 hours CE/CPE

John Sheeley, EA

**1:00 p.m. - 3:00 p.m. ET**

#### **Basics of Entity Basis**

2 hours CE/CPE

John Sheeley, EA

**3:00 p.m. - 5:00 p.m. ET**

#### **Reconstructing Entity Basis**

2 hours CE/CPE

John Sheeley, EA

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[www.vasea.org/tax-seminars!](http://www.vasea.org/tax-seminars!)

#### Member Discounts

Member discount pricing applies to members of NAEA and VASEA, Associates of VASEA, and their staff.

#### Early Bird Discount

Early-bird discount pricing applies to bundled registrations only. There is no early-bird discount on individual session registrations. The early-bird discount expires April 30th.

#### Late Registration Fee

Due to supply chain shortages, venue labor issues, and related challenges effecting event planning and contracting, a late registration fee of \$25 will be applied to all registrations received after May 31st.

#### Registration Convenience Fee

Save money by registering online at <https://vasea.wildapricot.org/event-4690232>.

A \$25 convenience fee will be charged for registrations received via mail, email, or over the phone:

- Mail completed registration form with payment to VASEA, PO Box 2873, Mechanicsville, VA 23116

- Email completed registration form to [admin@vasea.org](mailto:admin@vasea.org)

- Register over the phone by calling (804) 723-5888

#### Company Discounts

Companies registering more than two of their employees receive an additional discount. Companies may subtract 5% for 3-5 registrations, 10% for 6-10, and 15% for 11 or more attendees. Payment must be made by company check or credit card. Companies registering three or more staff may register via email or over the phone.

#### Refund Policy

Refunds will be honored if written notification is received at the Administrative Office by Tuesday, May 31, 2022. A processing fee of \$25 will be deducted from the refund. Cancellations after May 31st will not be accepted. Substitutions are always allowed for in-person registration. Substitutions are allowed for webinar registrations if received 48-hours prior to the start of the webinar. "No Shows" forfeit their fees.

#### Cancellation Policy

VASEA reserves the right to cancel any program or course for circumstances that are not under direct control of VASEA. If a course or program is cancelled, registrants will be notified via email at the address listed on their registration form.

#### Complaint Resolution Policy

For more information regarding refund, cancellation, and complaint policies, please contact VASEA Administrator, Heather Greenwell at [admin@vasea.org](mailto:admin@vasea.org) or call (804) 723-5888.

Virginia Society of Enrolled Agents is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org).

#### Meeting Attire & Room Temperatures

Meeting attire for attendees is business casual. Temperatures will vary. For your comfort, please wear layered clothing.

#### Seminar Pricing

Early-bird Rate – Before April 30  
\$400 early-bird discounted bundle rate for members (18 hours CE/CPE)  
\$450 early-bird discounted bundle rate for non-members (18 hours CE/CPE)

Regular & Individual Session Rates - After April 30  
\$450 (\$50 per 2-hour webinar) for members  
\$540 (\$60 per 2-hour webinar) for non-members

#### Registration Info

Registration includes live instruction (in-person or via webinar), downloadable handout materials for each session registered, CE/CPE credit and emailed certificate for each session

For more details please visit VASEA website at  
[www.vasea.org/tax-seminars!](http://www.vasea.org/tax-seminars!)

## Hard Copy Registration Form

Save money by registering online at <https://vasea.wildapricot.org/event-4690232> or pay \$25 extra to complete this form and email to: [admin@vasea.org](mailto:admin@vasea.org)

**Call (804) 723-5888 to register over the phone.**

Please print or type. Must use separate form and pay \$25 fee for each registrant.

Name (as registered with IRS) \_\_\_\_\_

Designations (EA, CPA, etc.) \_\_\_\_\_ PTIN (Required for IRS CE Credit) \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

VASEA or NAEA Member/Associate [ ] yes [ ] no

### **Please check all that apply:**

**BEST VALUE!!!**

**Spring Seminar Discount Bundle – All 9 seminars - 18 Hours CE/CPE**

Members - \$400 / Nonmembers - \$450 before Apr 30

Members - \$450 / Nonmembers - \$540 after Apr 30

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Regular & Individual Session Rates - After April 30

\$450 (\$50 per 2-hour webinar) for members

\$540 (\$60 per 2-hour webinar) for non-members

No early-bird discount on individual seminar registrations.

\*\$25 to register via email or phone with this registration form.

Save money by registering online at

<https://vasea.wildapricot.org/event-4690232>.

Seminar registration fee: \_\_\_\_\_

Email / phone registration fee: \$25

Total fee: \_\_\_\_\_

Credit Cards Accepted:

VISA, MasterCard, Discover, and AMEX

Credit Card Number \_\_\_\_\_

Expiration Date \_\_\_\_\_ Security Code \_\_\_\_\_

Name on Card \_\_\_\_\_

Billing Address \_\_\_\_\_