



National Society of Tax Professionals
&
Virginia Society of Enrolled Agents



Present

2019 Federal Update Seminars

16 Hours CE Credit for EAs, CPAs, and other Tax Professionals

TWO LOCATIONS:

Thursday-Friday, November 21-22, Holiday Inn Williamsburg-Historic Gateway

Monday-Tuesday, December 9-10, Hilton Springfield

\$365 for Members of NSTP or VASEA Before October 31, 2019

\$390 for Members After November 1, 2019

\$415 for Non-Members Before October 31, 2019

\$440 for Non-Members After November 1, 2019

The Annual Federal Update and Review Course is an in-depth study of Federal tax law and tax updates for 2019 and beyond. Covered topics will include the “Tax Cuts and Jobs Act” H.R.1 which is the most sweeping reform of the Internal Revenue Code in over three decades. The Legislation impacts every individual taxpayer and entity. This course will discuss that there are winners and losers who will need to revamp their tax planning strategies for minimizing their federal tax liabilities. Individuals will have some changes imposed on them which are supposed to be temporary and sunset after 2025. Businesses will need to determine if their choice of entity for operating their business is still good for their specific tax situations for years to come. The course will also review recent Tax Court Cases and IRS Announcements, Rulings and Regulations. Details of the “Tax Cuts and Jobs Act” will include:

Individual Provisions:

- §1 Tax Rates and Bracket Changes for all taxpayers including Estates and Trusts and the Kiddie Tax
- §24 Child Tax Credit Increases and the Credit for Other Dependents
- §55 AMT for Individuals with Increased Exemption Amounts and Increase in the AMT Base
- §61 Gross Income Issues
- §63 Standard Deduction Amounts Increased
- §68 Repeal of the PEASE Provision
- §71 Alimony Income Repeal and Amendment Issues
- §108 Cancellation of Debt Issues and Allowable Exclusions for Qualified Student Loans
- §132 Employer Moving Expense Reimbursement No Longer Excluded
- §151 Personal and Dependency Exemptions and the Current Temporary Repeal
- §163 Changes to Mortgage Interest Deduction on a Qualified Residence on Post 12/14/17 Acquisitions
- §164 State and Local Tax Issues (SALT) and Applicable Limitations
- §165 Casualty and Theft Losses Except Presidentially Declared Disaster Areas
- §167 Miscellaneous Itemized Deductions Subject to 2% AGI Test Repeal
- §212 Tax Return Preparation Fees no Longer Deductible on Schedule A
- §215 Alimony Deduction Repealed for New or Modified Agreements after 12/31/2018
- §5000A Shared Responsibility Payment Repeal after 12/31/2018
- Much, much, more

For Businesses, The Legislation Made Changes Pertaining To:

- §11 Changes to the Corporate Tax Rate and the New 21% Flat Rate Including PSCs
- §55 Repeal of Corporate Alternative Minimum Tax (AMT)
- §168(k) 100% Bonus Depreciation on Qualified Property
- §172 Net Operation Loss Deduction Issues and Limitations
- §179 Expense Election Deduction Increased and New Definition of Qualifying Property
- §183 Activities-not-for Profit and Hobby Loss Transactions
- §199A Qualified Business Income Deduction Issues
- §274 Allowance of Meals for the Convenience of the Employer and the Changes
- §274 Disallowance of Entertainment Expenses
- §274 Listed Property Rules Related to Computers
- §280F Auto Allowance Limitation Issues
- §461 Limitations on Business Losses
- §1031 Like-kind Exchange on Real Estate
- Much, much, more

Thursday-Friday, November 21-22, 2019 - Williamsburg

Holiday Inn Williamsburg-Historic Gateway 515 Bypass Road, Williamsburg, Virginia 23185

The group rate is \$91.95 per night plus tax. To get the group rate, you must call the hotel directly at (757) 229-9990 and ask for the "Virginia Society of Enrolled Agents" rate. The cut off date for the group rate is October 20, 2019.

Monday-Tuesday, December 9-10, 2019 - Springfield

Hilton Springfield, 6550 Loisdale Road, Springfield, Virginia 22150. There is no group sleeping room rate for this seminar. For room reservations, please contact the hotel at (703) 971-8900.

Pricing, Discounts, & Refunds

Member pricing applies to members of NAEA, NSTP, VASEA, associates of VASEA, their spouses and staff. Save \$25 on registrations postmarked on or before October 31, 2019.

Companies registering more than two of their employees receive an additional discount. Companies may subtract 5% for 3-5 registrations, 10% for 6-10, and 15% for 11 or more attendees. Payment must be made by company check or credit card.

Registration includes continental breakfasts, lunches, morning and afternoon coffee breaks, and handout materials.

Refunds will be honored if written notification is received at the Administrative Office up to 10 days prior to the date of the course. A processing fee of \$25 will be deducted from the refund. Cancellations within 10 days of the course will not be accepted. Substitutions are allowed. "No Shows" will forfeit their fees. For more information regarding refund, cancellation and complaint policies, please contact our offices at (804) 723-5888.

CPE Info

CPE Credits: 16 Federal Tax

Program Level: Intermediate

Prerequisite: 1-2 Years of Tax Experience

Advance Preparation: None

Delivery Method: Group Live

Field of Study Category:

IRS: Federal Tax Update – 16 credits; QSRNU-U-00410-19-I

NASBA: Taxes – 16 credits

VASEA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.nasbaregistry.org.

Meeting Attire & Room Temperatures

Meeting attire for attendees is business casual. Temperatures will vary. For your comfort, please wear layered clothing.

Questions

Contact the VASEA office at (804) 723-5888 or email admin@vasea.org.



2019 Federal Update & Review Course



Registration Form

Complete and mail or fax to:

Virginia Society of Enrolled Agents (VASEA), P.O. Box 2873, Mechanicsville, VA 23116

Fax - (804) 452-7510

Please print or type. Use separate form for each registrant.

Name _____ Badge Name / Nickname _____

Professional Designations (EA, CPA, etc.) _____ PTIN (Required for IRS CE Credit) _____

Address: _____ City _____ State _____ Zip _____

Work Phone(_____) _____ Email _____

VASEA Member/Associate [] yes [] no

NSTP Member/Associate [] yes [] no

Special Dietary Needs _____

Please check all that apply:

WILLIAMSBURG – Nov. 21-22, 2019

- Two-Day Seminar (16 Hours IRS CE)**
Members - \$390 / Nonmembers - \$440

SPRINGFIELD - Dec. 9-10, 2019

- Two-Day Seminar (16 Hours IRS CE)**
Members - \$390/ Nonmembers - \$440

- This is my first VASEA meeting.
- I am interested in VASEA membership information.

Early Bird Discount - If postmarked on or before **October 31st** you may subtract \$25 from your total registration fee.

Late Registration Fee - If postmarked on or after **November 15th** please add \$25 to your total registration fee.

On-Site or Day-of Registration Fee - On-site or "day of event" registrants, please add \$25 to your total registration fee.

Total Due: _____

- Check - Make payable to VASEA and mail to:
P.O. Box 2873, Mechanicsville, VA 23116

- Credit Cards Accepted
VISA, MasterCard, Discover, and AMEX

Credit Card Number _____

Expiration Date _____ Security Code _____

Name on Card _____



2019 Federal Update & Review Course



Sponsorship Opportunities

Maximize your visibility with over 100 tax professionals at VASEA's biggest tax seminar of the year.

- Meet new colleagues
- Expand your client base
- Create goodwill and build relationships
- Introduce your latest products and services

Lunch Sponsor (2 available): \$500

- Recognition on VASEA website
- Complimentary email advertisement to attendees (to be sent by VASEA)
- Attendee mailing list
- One 6 ft Table Top Exhibit Space
- 15 minutes of speaking time following lunch in the seminar meeting room. Speaking day determined by first come, first served.
- Lunch and breaks both days

Breakfast Sponsor (3 available): \$300

- Recognition on VASEA website
- Complimentary email advertisement to attendees (to be sent by VASEA)
- Attendee mailing list
- One 6 ft Table Top Exhibit Space
- 5 minutes of speaking time after morning announcements. Speaking day determined by first come, first served.
- Lunch and breaks both days

Tabletop Exhibitor (10 available): \$250

- Recognition on VASEA website
- Attendee mailing list
- One 6 ft Table Top Exhibit Space
- Seminar meals included.

Name _____ Title _____

Company _____ Badge Name / Nick Name _____

Company Address _____

Phone(_____) _____ Email _____

Which location do you plan to attend: Springfield Williamsburg

Check each of the days you plan to attend: Day 1 Day 2 Both Days

Would you like to donate a door prize? (Check one) Yes No

Total Due: _____

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Credit Cards Accepted: VISA, MasterCard, Discover, and AMEX

Credit Card Number _____ Expiration Date _____ Security Code _____